

CONTENTS

■ Executive Summary

- 1 India – A Bright Spot in the Global Economy
- 2 Methodology and Sources
- 3 Key Findings from Primary Survey
- 4 Insights from MNC Roundtable Discussions
- 5 MNC and R&D Landscape in China
- 6 Policy Recommendations

■ Appendices

- 1 Structure of database for MNC R&D
- 2 Patents filed out of India by MNCs in the USPTO
- 3 MNC commitments after "Make in India" announcement
- 4 Survey Design and Methodology
- 5 List of MNCs approached for our Survey
- 6 List of MNC respondents for the Roundtable Discussions
- 7 Survey Questions- 1
- 8 Survey Questions- 2

■ References

| | | |
|-------|---|----|
| ■ | Table 1: Growing importance of India as R&D destination | 7 |
| <hr/> | | |
| ■ | Figure 1 : Regional Clusters for MNC R&D Centres | 19 |